



NOW AVAILABLE!

The TiO₂ Tide is turning: Is it a tsunami or a ripple?

This month's issue of the Ti Observer takes an in-depth look at the continuing improvements in the Titanium Dioxide industry. Demand and prices are turning positive as sentiment is strong going into the 2Q coatings season. The question now is how TiO₂ producers can keep the momentum going and will it last.

- Chinese demand is strong, but is this a stock-up or real reaction to the stimulus?
- Inventories were high among numerous producers at the end of 2018. Are they coming down quicker than expected?
- Will feedstock producers push prices up or allow breathing room for margin expansion?
- What is status of stocks globally? Is there data suggesting they are disappearing?
- How did MNPs respond to demand in 2018 – and what does 2019 and beyond hold?

TiPMC addresses the reasons to be both optimistic and concerned about current markets. We examine the most recent quarterly investor reports by each MNP, and also take a deep dive into China post Lunar New Year.

TiPMC's Quarterly TiO₂ Forecast has been released

TiPMC is becoming recognized as a leading authority on the full TiO₂ value chain, and the **Ti-Observer™** has been recognized by leading analysts as one of the foremost sources for data and insight leading to better decisions by investors and industry participants alike.

You're invited to these TiPMC events in May:

Come visit with us in May as our team will be participating in multiple panels and roundtables for the following events:

May 7 *Fermium Research Conference – New York City*

May 16-17 *TZMI TiO₂ Congress – New York City*

May 22-23 *Argus US Chlor-Alkali Summit – New Orleans*

Select the TiPMC Package that Best Fits Your Business

New members are always welcome.

- **VIP Membership & Annual Subscription Package**
- **Forecasts Package** TiO₂ Pigments & Mineral Sands (includes quarterly TiO₂ Forecasts and semi-annual Mineral Sands Forecasts, both with pricing and outlook reports.

For more details or to subscribe, [click here](#).

Customized Subscription Packages

Please contact us for our special offers and customer packages including consulting, data, and special topics which can be tailored to fit your needs.

For more details, [call +1.610.274.1603](tel:+16102741603) to learn more.

Your thoughts and questions are always welcome.

Gerry Colamarino
Managing Director, TiPMC Consulting



+1.610.274.1603 (O)

+1.408.368.8859 (C)

gcolamarino@tipmcconsulting.com

www.tipmcconsulting.com