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TiO₂ Third Quarter Results: Through the Darkness and Into the Light

The November issue of **Ti Observer Insights** – now available – looks deeply into the results of TiO₂ and Mineral Sands producers from 3Q, along with the latest data from China. A picture is emerging of the Post-Pandemic world. Headwinds are always present, but the signs of light are bright. TiPMC sees an industry well-positioned for the world emerging from COVID-19. Our Members and Subscribers get the insight and analysis only available from TiPMC.

It's the perfect complement to our **TiO₂ Forecast**, available in the coming weeks.

Highlights in this issue include:

- Where and how is the emerging TiO₂ market and business increasing in differentiation. Who can win, and how has each participant positioned itself to maximize return.
- What is happening with market share? Why is market share decreasing in importance in the increasing differentiated business?
- Could the three leaders be more diametrically opposed? Why? How will this impact the industry going forward. What does it mean for the other participants?
- The correlation between Chinese exports and European asset reduction is amazing. Why, and what is the impact on global producers?
- Is back-integrating the answer for all participants? Or more interestingly, why and where should participants look for opportunities?

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I welcome your calls, questions and requests,



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