

## TiO<sub>2</sub>: What's Happening

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**In This Issue:**

- **MNPs Interface with Chinese Market**
- **2019 TiO<sub>2</sub> Feedstock Outlook and 2018 Review**

TIPMC believes that 2019 is still uncertain in terms of TiO<sub>2</sub> demand, and the impact of destocking. As MNPs continue to report, the questions from both investors and industry participants are similar.

- What is the true underlying demand, and when is it likely to turn?
- Will the turn be robust in Asia, or will there be a downturn in North America with little recovery anywhere else?
- Supplies have pricing leverage in North America, but will this persist?
- What is the current state in terms of Chinese demand, supply, and the potential impact?

TIPMC looks at key factors from data and opinions as to the current state of the industry, and how these questions may be answered.

The latest Feedstock Forecast is also available on our website at [www.tipmcconsulting.com](http://www.tipmcconsulting.com).

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I welcome your calls, questions and requests,



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