

**NOW AVAILABLE!**  
**TiO<sub>2</sub>: UNCERTAINTY & SCENARIOS**  
**HeatMap 3Q19**

The September issue of the *Ti Observer™ Insights* takes the form of our very popular HeatMap, reviewing key metrics influencing the entire TiO<sub>2</sub> value chain. We utilize our insights and analytics to dig in depth into the impact of global economics, global and Chinese supply, demand in all regions, the state of the global feedstock markets, and the trends in current pricing for both TiO<sub>2</sub> and its feedstocks. Although the global economic uncertainty appears at an all time level, our insight provides logic to how the market will respond given a breadth of scenarios. See our numbers and understand the future drivers.

- What is the missing link between Chinese demand, domestic pricing, and export price?
- What is really behind Chemours thinking? What are they counting on for long term success?
- Who is getting impacted the most by increasing feedstock costs?
- What are import statistics telling us about regional demand, and what signs are there for a price recovery within the next 12 months?

Our current VIP Members and Subscribers enjoy a deep dive every month into the world of titanium dioxide, and stay a step ahead of everyone else. This issue is the perfect compliment to our upcoming Webinars and Seminars:

**Bloomberg Intelligence: TiO<sub>2</sub> and Mineral Sands Webinar • September 25**  
**TiO<sub>2</sub> World Summit / Berlin, Germany • October 1**

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I welcome your calls, questions and requests,



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