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TiO₂: Is Destocking Over? Where Does It Go from Here? The TiO₂ Value Chain HeatMap

The January issue of the *Ti Observer™ Insights* – now available – provides our Members and Subscribers with our current Value Chain HeatMap. This highly valued edition displays over 60 industry metrics, with a complete explanation of their current impact and the consequences for the foreseeable future. Given the dramatic recent developments within the industry and the uncertainty in the year ahead, the January HeatMap is a must read for all industry participants, suppliers, buyers, and investment professionals. TiPMC provides its unique analysis, tailored for readers looking to gain insight into the outlook for 2023 and 2022 results.

Highlights in this issue include:

- What are global leading indicators telling us about downstream TiO₂ demand in 2023? What may happen following customer destocking?
- What is trade data suggesting about the state of destocking? How may it be variable among regions?
- TiPMC takes a deep dive into global import data and pricing. How are Multi-National Producers and regional producers outside of China responding to the decrease in demand?
- What does the data tell us about what is happening in China? What are 2022 export statistics suggesting about the response of Chinese producers to the changing dynamics in their export markets? What is the significance of reduced Chinese import volumes? What is the impact on the Titanium Feedstock Industry?
- How is the titanium feedstock industry being impacted by the dramatic drop in TiO₂ demand? Are there signs of a differential impact for chloride and sulfate producers? What does the most recent trade data suggest about current supply and demand?

Continued

Interested in learning more about our Subscription and VIP Membership? Visit our website or contact us directly. We can prepare the perfect package to meet your needs. Inquire about our **Tableau® for TiO₂**, the tool which empowers decision makers to see latest developments relative to trends in import statistics for TiO₂.

Interested in learning more about TiPMC Consulting, Robert Fry Economics LLC, or our other collaboration partners? Visit either website or contact us directly. We collaborate on Webinar and Seminar services to provide you and your clients the most unique and most trusted views on the TiO₂, Mineral Sands, and Chemical Industry moving forward.

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I welcome your calls, questions and requests,



Gerry Colamarino
Managing Director, TiPMC Consulting
+1.408.368.7759
gcolamarino@tipmconsulting.com
www.tipmconsulting.com