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TiO₂ Company Results: The Worst May Be Over. Now What?

TiO₂ suppliers have reported their fourth quarter and full year results for 2022. A year that began with low inventories and sold out markets ended with a perfect storm and declining demand, destocking, high costs and impact from natural disasters ?

The March *Ti Observer Insights* – now available – reviews 2022 and the final quarter, focusing on the implications for the TiO₂ industry in 2023 and beyond. We also take an up-to-the-minute view of the Chinese industry, both in terms of supply and demand, and develop our view of the implications for Multi-National TiO₂ Producers, TiO₂ consumers, and feedstock and Zircon producers.

We provide answers to these questions:

- Why did Multi-National Producers choose to idle operations, and what is the implication for TiO₂ price going forward.
- Why is TiO₂ demand following divergent paths within each region?
- What are the mid- and long-term implications on MNPs of the recent Chinese expansions, particularly the growth of the Chinese chloride industry?
- Why does Zircon and co-products matter to TiO₂ producers? Why is it becoming a major differentiation among producers?
- Who is creating cash from their TiO₂ operations, and how will they choose to reinvest in the future?

TiPMC will answer all these questions and provide our view of the future in more detail in our TiO₂ Forecast, due to publish in early April. Our VIP Members get specific updates during the month and receive our view of the current market dynamics. Tableau® for TiO₂ subscribers can view thousands of data points and make their own conclusions or generate their own questions, allow TiPMC to provide them with their own competitive advantage.

Interested in learning more about our Subscription and VIP Membership? Visit our website or contact us directly. We can prepare the perfect package to meet your needs.

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Interested in learning more about TiPMC Consulting, Robert Fry Economics LLC, or our other collaboration partners? Visit either website, or contact us directly. We collaborate on webinar and seminar services to provide you and your clients the most unique and most trusted view on the TiO₂, Mineral Sands and Chemical Industry moving forward.

Find out more about our newest product, **Tableau® for TiO₂**, and how it can help your business.

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I welcome your calls, questions and requests,



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