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## Mineral Sands Outlook: How Will TiO<sub>2</sub> Feedstock be Impacted in a Market Downturn?

The most recent news from China and Western Europe is creating concern for TiO<sub>2</sub> producers globally. The drop-in underlying demand is being felt by all producers globally, as the seasonally slower fourth quarter approaches. Mineral Sands producers recently report excellent second quarter results, and are not greatly concerned about their immediate prospects. Why?

TiPMC's industry-leading *Strategic Review and Mineral Sands Forecast* looks at this question in detail and provides insight and analysis on the current Mineral Sands industry, and the prospects for its short- and long-term future.

### We explore:

- Current inventory levels, and short term supply, and their impact if TiO<sub>2</sub> demand is reduced.
- Which new developments from key producers will aid supply in 2023 and 2024.
- What does the SRL demerger mean to the industry, and how does it impact natural rutile supply for the foreseeable future.
- Several new projects have made significant progress in the past 6 months. How will they impact the supply of Feedstock and Zircon over the next 5 years?
- How does Zircon fit into the equation?

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Interested in learning more about TiPMC Consulting, Robert Fry Economics LLC, or our other collaboration partners? Visit either website, or contact us directly. We collaborate on webinar and seminar services to provide you and your clients the most unique and most trusted view on the TiO<sub>2</sub>, Mineral Sands and Chemical Industry moving forward. Find out more about our newest product, **Tableau® for TiO<sub>2</sub>**, and how it can help your business.

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I welcome your calls, questions and requests,



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