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TiO₂ 2020 FY and 1Q21 Update: Ready for Takeoff

Ti Observer™ Insights March 2021

The March issue of *Ti Observer™ Insights* – now available – reviews the results of TiO₂ producers for the full year 2020, with a deep dive into 4Q results. We also blend in the latest news from China and other parts of the world through the first three months of 2021 to provide an updated view of the industry. In the coming months, there is no question the Multi-National Producers have the brightest outlook the industry has seen in over three years. Which producers are best positioned and why? TiPMC offers their take on this question. We also review the current Chinese developments, including the Chinese titanium sponge industry, and why it should be followed more closely.

This is the perfect issue for everyone trying to get an early view of what will shape first quarter results, and what indicators suggest for 2021.

Highlights inside include:

- Where does each Multi-National producer stand on price, and the implications for second and third quarter price announcements?
- How much capacity is available for each producer vs. their demonstrated 4Q20 utilizations rates?
- What is happening with market share? Why is market share decreasing in importance in the increasing differentiated business?
- What is the recent history for costs for each producer? How does that change in the coming months and why? Who is set to produce the greatest returns for stakeholders?
- Who is using their operations to produce the most cash? Who has the most opportunity? Answers may surprise you.
- What is happening with Lomon Billions?
- Why closely follow the developments in the Chinese Titanium sponge industry?

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to provide you and your clients the most trusted view on the TiO₂ and Mineral Sands Industry. Let us prepare the perfect package to meet your needs.

Our partnership with Robert Fry Economics LLC allows us to dig deep into the nature of TiO₂ demand providing new detailed analytics. To learn more about Robert Fry Economics LLC, or our other collaboration partners, see the links below.

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I welcome your calls, questions and requests,



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