

NOW AVAILABLE!

TiO₂: From a Market Perspective, All the Stars are Aligning

The TiO₂ Value Chain HeatMap

The July issue of the **Ti Observer™ Insights** – now available – provides our Members and Subscribers with our current *Value Chain HeatMap™*. This highly valued edition displays over 50 industry metrics, with a complete explanation of their current impact and the consequences for the foreseeable future. No other publications provides so much data with a complete explanation of all the issues and opportunities facing the entire TiO₂ Value Chain. Our unique insight goes beyond the obvious, and dives deeply into how each element is impacting all players, both up and down the value chain.

This mid-year HeatMap™ is a must read for all industry participants, suppliers, buyers, and investment professionals. It's the perfect complement to those looking to get ahead of second quarter results, and our TiO₂ Feedstock Forecast, available in the coming weeks.

Highlights in this issue include:

- Will some sudden aggressive price movements by Chinese producers impact how the Chinese behave in the export market?
- What is the impact of potential inflation on TiO₂ demand? How much inflation are TiO₂ producers seeing in their costs? Where is it coming from, and is it transitory?
- Are all regions and markets recovering evenly?
- Why are chloride feedstock buyers so concerned? Are there any alternatives?
- What are export statistics revealing about where TiO₂ and feedstock prices are heading?
- Is the rapid increase in TiO₂ demand seen in the first half of 2021 sustainable? What does the autumn golden season have in store for the industry?

Interested in learning more about our Subscription and VIP Membership? Visit our website or contact us directly. We can prepare the perfect package to meet your needs. Inquire about our data services, which incorporate detailed analysis of trade data, along with the tools for analysts to perform their own work.

Continued

Interested in learning more about TiPMC Consulting, Robert Fry Economics LLC, Northcoast Research, or our other collaboration partners? Visit either website or contact us directly. We can collaborate on webinar and seminar services to provide you and your clients the most unique and most trusted view on the TiO₂, Mineral Sands, and Chemical Industry moving forward.

Custom Subscription Packages

We also specialize in customized packages to fit your needs, including industry data, one-on-one consultations, webinars, seminars, and a multitude of other services. To learn more, please call +1.408.368.7759.

Current Subscribers Log-in, [click here](#).

To become a Subscriber or for more information, [click here](#).

To visit TiPMC Consulting website, [click here](#).

To visit Robert Fry Economics LLC website, [click here](#).

I welcome your calls, questions and requests,



Gerry Colamarino
Managing Director, TiPMC Consulting
+1.408.368.7759
gcolamarino@tipmcconsulting.com
www.tipmcconsulting.com